

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

YOUFIT HEALTH CLUBS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-12841 (MFW)

(Jointly Administered)

Ref. Docket No. \_\_\_\_\_

**ORDER SHORTENING NOTICE PERIOD FOR MOTION OF THE DEBTORS FOR  
ENTRY OF AN ORDER (I) AMENDING THE DIP CREDIT AGREEMENT TO  
EXTEND THE SCHEDULED MATURITY DATE AND CERTAIN BANKRUPTCY  
MILESTONES THEREIN AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion to Shorten**”)<sup>2</sup> the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order shortening the notice period for the Motion to Amend DIP Credit Agreement, all as more fully set forth in the Motion to Shorten; and the Court having jurisdiction to consider the Motion to Shorten and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)–(b) and 1334(b), and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Motion to Shorten and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having determined that the legal and factual bases set forth in the Motion

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<sup>1</sup> The last four digits of YouFit Health Clubs, LLC’s tax identification number are 6607. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at [www.donlinrecano.com/yfhc](http://www.donlinrecano.com/yfhc). The mailing address for the debtor entities for purposes of these chapter 11 cases is: 1350 E. Newport Center Dr., Suite 110, Deerfield Beach, FL 33442

<sup>2</sup> Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Motion to Shorten.

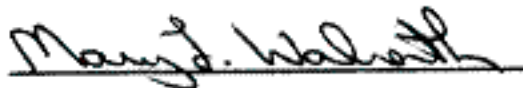
to Shorten establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion to Shorten is GRANTED to the extent set forth herein.
2. The Hearing to consider the relief with respect to the Motion to Amend DIP Credit Agreement will be held on **December 28, 2020, at 12:30 p.m. (prevailing Eastern Time)**.
3. Any objections or responses to the relief requested in the Motion to Amend DIP Credit Agreement must be filed or raised at or before the Hearing.
4. As soon as practicable after entry of this Order, the Debtors shall serve a copy of this Order and notice of the Hearing on the Motion to Amend DIP Credit Agreement on parties originally served with the Motion to Shorten and the Motion to Amend DIP Credit Agreement in the manner described in the Motion to Shorten.
5. This Order shall be immediately effective and enforceable upon its entry.
6. The Debtors are authorized to take all action necessary to effectuate the relief granted in this Order.
7. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

**Dated: December 28th, 2020**  
**Wilmington, Delaware**

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2 **MARY F. WALRATH**  
**UNITED STATES BANKRUPTCY JUDGE**